

Company Factsheet - Q4 2015

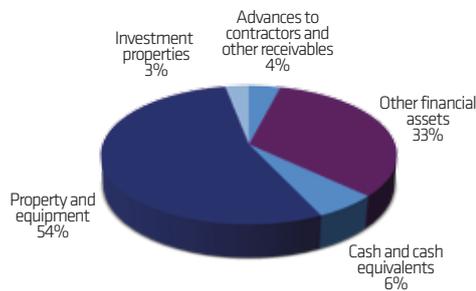


Vision | To become the Middle East region's largest multi-themed year-round leisure and entertainment destination

Listing date	10 December 2014
Exchange	Dubai Financial Market
ISIN code	AED001501017
Ticker code	DUBAIPARKS
Number of shares	6,321,827,708
Fiscal year	Jan-Dec
Ownership structure ²	60% Meraas 40% Public shareholders

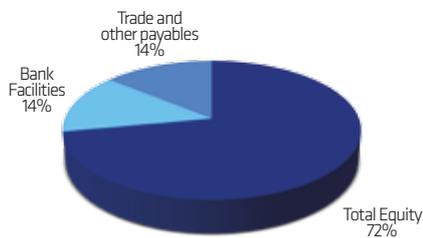
Total Assets AED 8,626 million

As at 31 December 2015



Total Equity and Liabilities AED 8,626 million

As at 31 December 2015



Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures. 31 December 2015 figures are audited.

Key Statistics

AED 10.5 bn

Total estimated cost. AED 6.3 bn equity and 4.2 bn finance facility

6 experiences

3 theme parks, a water park, a hotel and retail dining area

25 m sq ft

Total land size of development¹

Over 100

Rides and attractions

AED 2.4 bn

Projected revenue for first full year of operation

6.7 m visits

Projected in 2017 across the theme parks

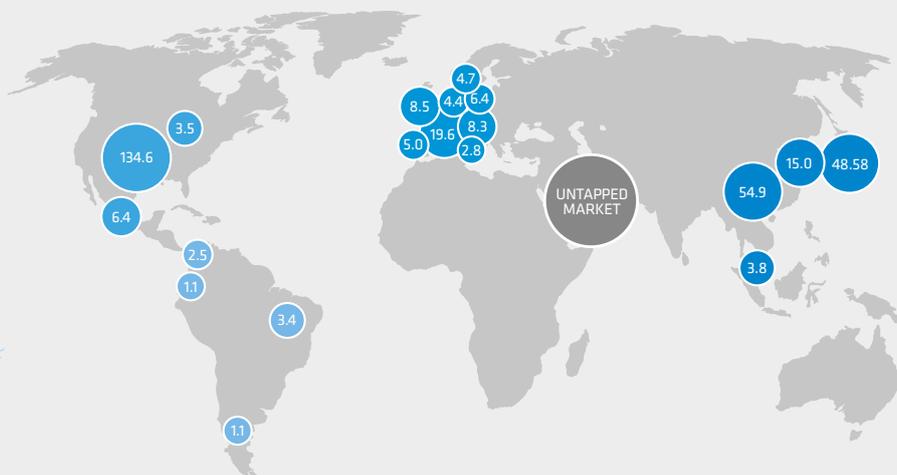
**October 2016
Grand Opening**

Untapped theme park market in the Middle East and Indian Subcontinent

Annual capacity of Dubai Airport to grow at 9.5% CAGR⁴



3 billion people live within a 4 hour flight from Dubai



Global Attendance Across Top Theme Parks (2014, million)⁴

Top 10 global theme park groups recorded 392 million visits in 2014⁴

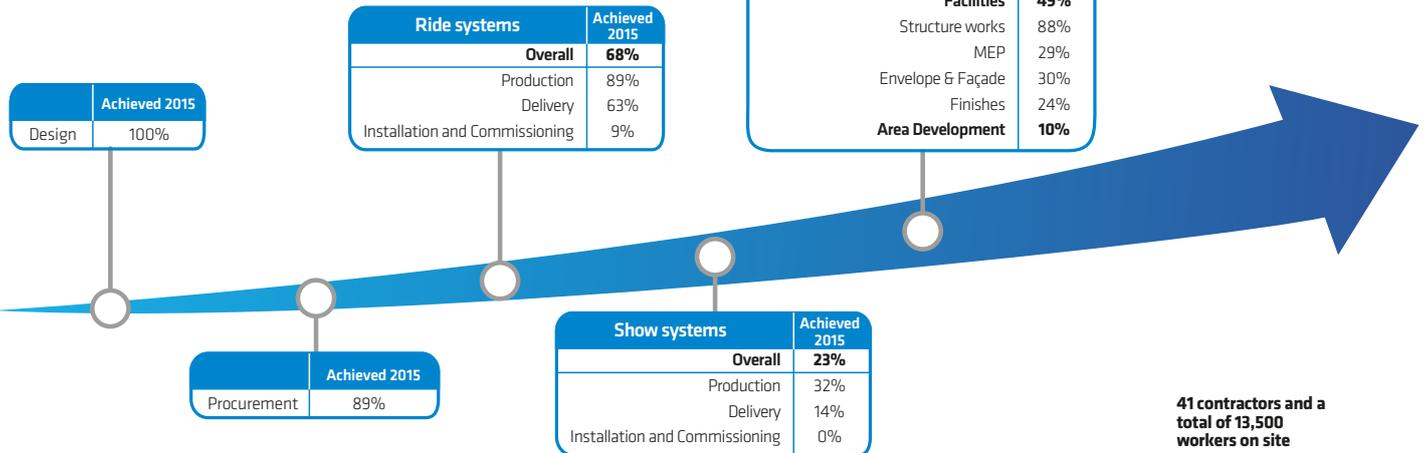
Dubai ranked top 5 fastest growing economy in 2014⁵

¹ Dubai Parks and Resorts will be set across 16 million square feet of land, of which approximately 12.4 million square feet is owned by us, and approximately 3.6 million square feet is leased under a long-term automatically renewable lease from our founder. In addition, the Company has all necessary easements in respect of approximately 9.0 million square feet of land, which will principally be used for access roads and parking. ² Meraas is a Dubai-based holding company with operations and assets in key economic sectors. ³ Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures. 30 June 2015 figures are unaudited. Total project expenditure does not include interest income and finance costs (refer Cash Flow statement). ⁴ Source AECOM. ⁵ Source: Brookings Global MetroMonitor.

Project Update Snapshot

Grand Opening
October 2016

Completed in 2014
Major IP agreements
Operator agreements
Major government approvals
Theme park ride orders



41 contractors and a total of 13,500 workers on site

* Previously reported percentage completion included facilities and area development for the resort. Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures. 31 December 2015 figures are audited.

Project Overview



A Hollywood inspired theme park bringing entertainment from DreamWorks Animation, Sony Pictures Studios and Lionsgate.

- 4 million sqft
- 5 themed zones with a total of 27 attractions
- Operated by Parques Reunidos Servicios Centrales



A first-of-its-kind Bollywood inspired entertainment destination.

- 2.1 million sqft
- 5 themed zones with a total of 16 attractions
- Operated by Parques Reunidos Servicios Centrales



LAPITA
AUTOGRAPH COLLECTION HOTELS

A Polynesian-themed family hotel.

- 503 keys
- Amenities such as multiple pools, spa, business centre and lazy river
- Operated by The Marriott Group



First LEGOLAND® theme park in the Middle East and the seventh worldwide.

- 3.2 million sqft
- 6 themed zones with 40 attractions
- Operated by Merlin Entertainments plc



- Over 20 attractions, with more than 70 unique LEGO models
- Aimed at children ages 12-2
- Operated by Merlin Entertainments plc



A grand entrance plaza that will interconnect the three theme parks.

- 220,000 sqft of leasable space
- 4 themed zones: French Village, Boardwalk, India Gate and The Peninsula
- A one kilometer canal flowing through the development

Management Team

The management team is comprised of skilled and dedicated professionals with wide ranging experience in theme park design, development, operations, business development and marketing. This is supported by over 500 years of collective theme park experience on site.



Raed Kajoor Al Nuaimi
Chief Executive Officer

- Over 15 years experience with companies such as Tatweer, Dubailand and Dubai Properties Group
- Previously, he was the Chief Leisure and Entertainment Officer at Meraas Holding where he helped develop new strategies and identify opportunities for the company in the leisure and entertainment field



Vinit Shah
Chief Destination Management Officer

- More than 15 years of experience in the leisure and hospitality industry, his expertise includes leading mega project strategic planning, entertainment destination development, driving commercial decisions, planning the strategic and operational process, business modeling, intellectual property acquisition and feasibility studies amongst others



Sandesh Pandhare, CFA
Chief Financial and Investment Officer

- More than 23 years of experience in the private equity and investment industry. His expertise lies in deal brokering, business analysis, investment valuation, capital structuring, financing and asset monitoring. He has managed a global portfolio across diverse industry verticals



Stanford Pinto
Chief Parks Operating Officer

- With over 20 years of professional experience, his expertise lies in the areas of risk management, corporate governance, internal auditing, as well as process control and design management



Paul La France
Chief Projects Officer

- More than 37 years of experience in entertainment and hospitality development. Paul has contributed to high profile greenfield projects, for the likes of Disney and Universal as well as major expansions and capital improvements to existing and operational theme park facilities globally



Klaus Assmann
VP – Retail & Hospitality

- Over 27 years of experience in hospitality with the likes of Jumeirah International, Hyatt and Shangri-la Group his expertise includes, hotel development, preopening management, hotel operations, asset management and retail operations



Matthew Priddy
Chief Technical Officer

- More than 35 years of experience with almost 20 of them being at the Walt Disney, his expertise includes the creative development of entertainment destination projects with special focus on owners representation, technical integration, design management and organizational leadership



Aida Hamza
Senior VP – Business Support

- More than 27 years of experience in management her expertise includes, corporate affairs, human resource management, supply chain management, among others with large UAE / regional organizations

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